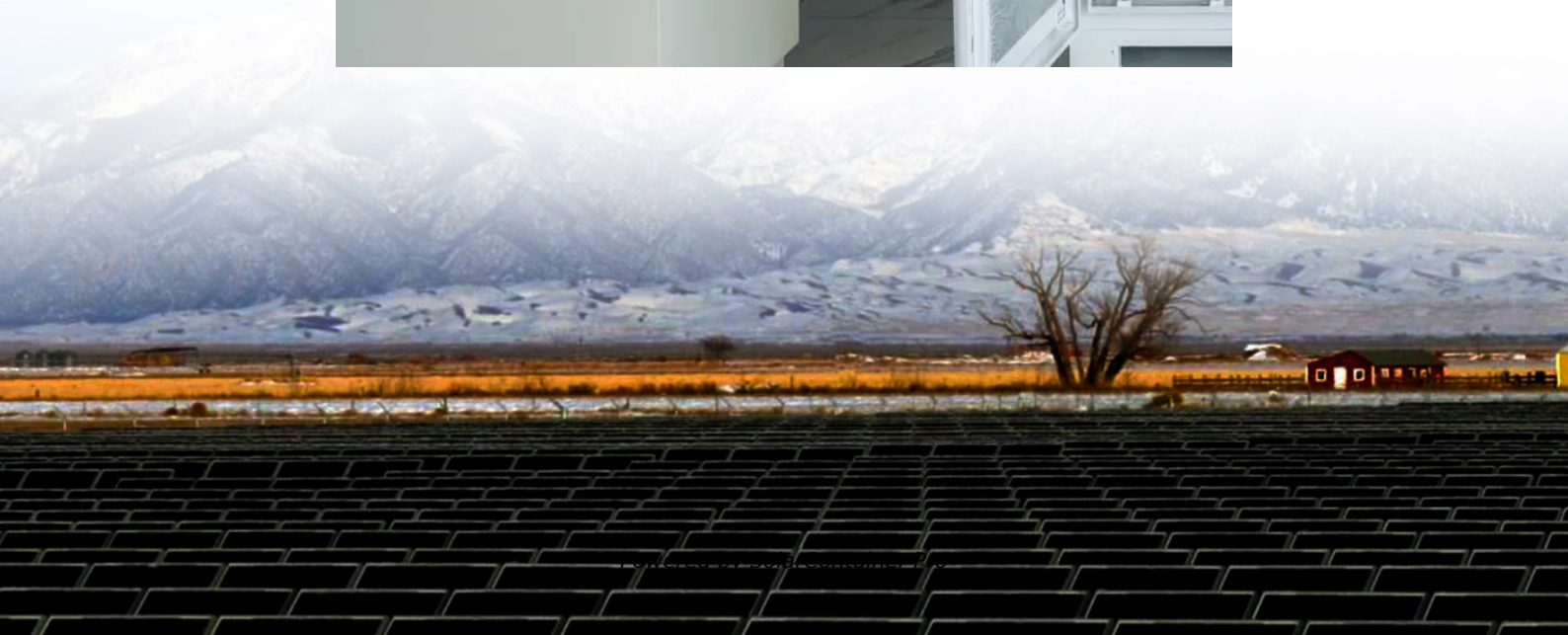


Japanese office building energy storage device





Overview

What energy storage technology does Japan use?

In terms of energy storage technology, Japan is supported primarily by pumped hydro and by NaS and Li-ion battery storage capability, according to the US Department of Energy.⁸⁸ While Japan is the world leader in NaS battery energy storage technology, it is also the world's second manufacturer of Pb-Acid energy storage systems.

What is Japan's policy on battery technology for energy storage systems?

Japan's policy towards battery technology for energy storage systems is outlined in both Japan's 2014 Strategic Energy Plan and the 2014 revision of the Japan Revitalization Strategy. In Japan's Revitalization strategy, Japan has the stated goal to capture 50% of the global market for storage batteries by 2020. 2. The Energy Storage Sector a.

Does Japan need energy storage infrastructure?

The plan also calls for the widespread promotion of energy efficient management systems (EMS) in Japan. At the national level, and in a long-term strategic sense, this context has given rise to the structural demand for energy storage infrastructure on Japan's energy market.

What is Japan's energy storage landscape?

Japan's energy storage landscape is widely distributed across the whole of Japan, geographically-speaking. Furthermore, Japan's energy-storage landscape is characterized by its connection with Japan's smart-grid and smart city landscape. a. Interactive Map of Japan's Energy Storage Landscape.

What incentives are available for energy storage in Japan?

Economic incentives for energy storage on the Japanese market are established by Japan's Feed-in-tariff scheme.¹²⁹ Furthermore, 2012-2013 saw the launch of numerous, high-budget energy storage subsidies on the



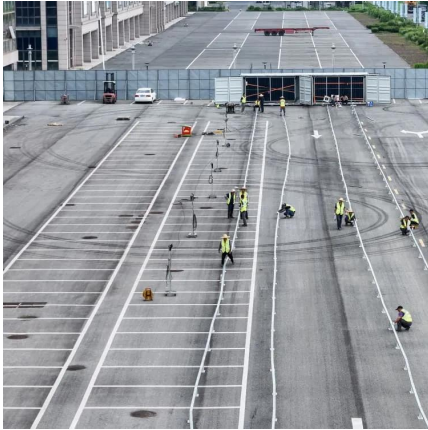
Japanese market, as outlined in previous chapters of this research. iv. Industry Acceptance.

Does Japan's energy storage rollout face structural headwinds?

Despite strong policy signals, Japan's energy storage rollout faces deep structural headwinds. The nation's split-grid architecture—50 Hz in the east and 60 Hz in the west—limits electricity transfer and complicates nationwide deployment.



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