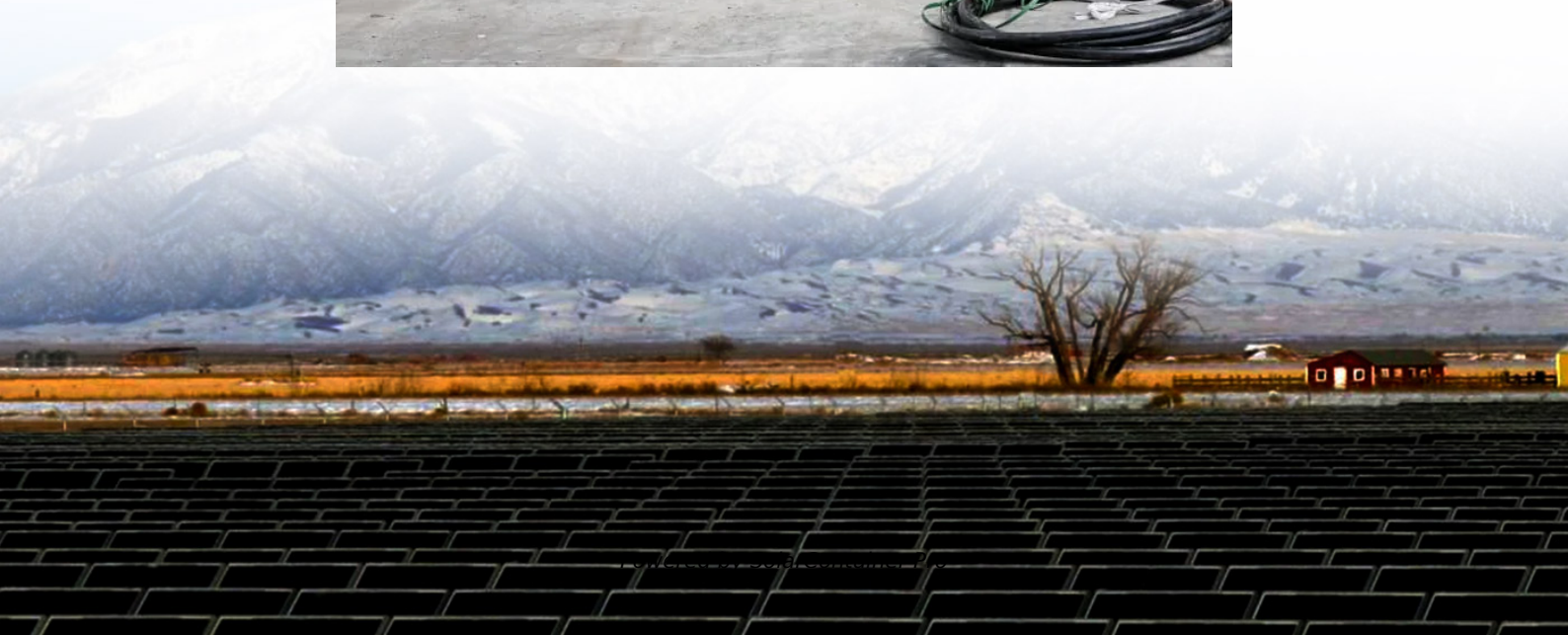


Is 5G base station construction underway in South America





Overview

What factors shape Latin America's 5G deployment?

As Latin America prepares for next-generation telecommunications, a wide variety of factors—domestic and external—will shape 5G deployment in the region. The following are five key observations of Latin America's mobile telecoms landscape at present. 1. At present, the Latin American region is making considerable strides in 4G availability.

Will 5G SA be available in Brazil?

Moving to cloud-native infrastructure will be crucial to enable 5G standalone (5G SA) deployments. As is the case globally, most initial 5G deployments in Latin America have used a non-standalone (NSA) architecture. 5G networks in Brazil are a notable exception. 5G SA availability will increase in other parts of the region, however.

What will 5G mean for Latin America?

By the end of 2027, 5G is expected to represent 44 percent of mobile subscriptions in Latin America and the average traffic per smartphone is forecast to be approximately 35GB per month. The deployment of 5G networks represents a significant opportunity for development in the region.

Which region dominates the 5G base station market?

The Asia-Pacific region continues to dominate the global 5G base station market, with a projected CAGR of approximately 38% from 2024 to 2029. This region represents the most dynamic and fastest-growing market, led by significant deployments in China, Japan, South Korea, and India.

Will 5G delay deployment in Latin America?

Latin America's still-limited progress on recommended 5G spectrum allocation will also delay deployment, as will a relatively small initial consumer base as the region's mobile users take time to upgrade to 5G-enabled handsets. 5G



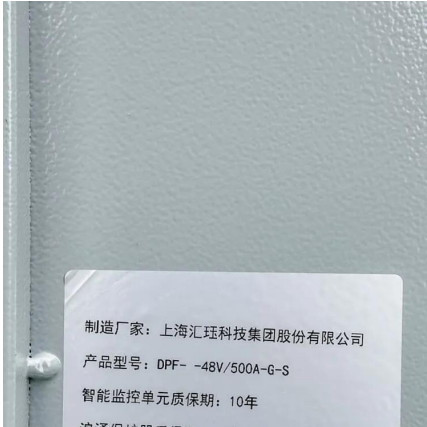
adoption is forecast to reach an average of only 8 percent of Latin American consumers by 2025.

Will Huawei play a role in 5G deployment in Latin America?

Huawei's cutting-edge technologies, along with an already extensive presence in Latin America's major markets, will ensure that the company plays a prominent role in 5G deployment in the region in the coming years. In Brazil alone, six out of seven 4G mobile networks were constructed by Huawei.



Is 5G base station construction underway in South America



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This continent databook contains high-level insights into Latin America 5g base station market from 2018 to 2030, including revenue numbers, major trends, and company profiles.

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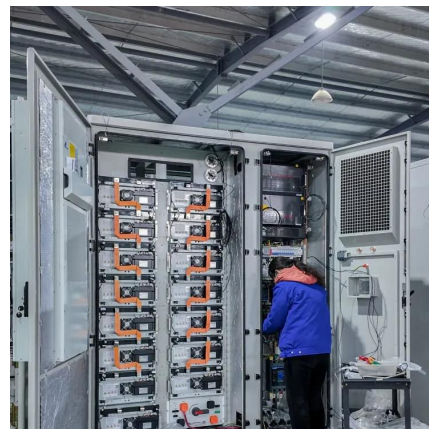
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